**Twenty Four Seven Data Centers announces Just Climate and Kinea as strategic investors to accelerate growth**

*Partnership strengthens the company's capital structure, which already combines access to greener power sources, strategically located land assets, and a platform designed to capture growing demand for cloud computing and artificial intelligence*

**São Paulo, 26 June 2026** – Founded in 2024 by Arch Capital, Twenty Four Seven Data Centers, a Brazilian platform focused on the development, construction and operation of data centres, today announced an investment from Just Climate and funds managed by Kinea Investimentos in its shareholder base. Just Climate, an investment business established by Generation Investment Management to scale solutions for the highest-emitting and hardest-to-abate sectors, and Kinea Investimentos, one of Brazil's leading asset managers and an affiliate of Itaú, are joining Arch Capital to support the development of the platform. The transaction strengthens the company's capital base and enhances its ability to develop digital infrastructure in Brazil at a time of rapidly accelerating market demand.

According to Moody's, the global data center sector is expected to attract at least US$3 trillion in investments over the next five years, driven by the expansion of cloud computing and artificial intelligence. In Brazil, the largest data center market in Latin America, demand already exceeds available supply, and a significant portion of the processing capacity contracted by major technology platforms is still performed outside the country.

Arch Capital has been investing in this sector since 2020, when it identified a structural shortage of high-quality digital infrastructure assets. Anticipating market needs, the private equity firm invested in developing a platform designed to overcome the barriers that have historically constrained the growth of Brazil's data center industry. Throughout the last six years, the company has dedicated itself to market research, investment thesis development, business planning, recruiting highly experienced industry professionals, structuring a robust project pipeline, and establishing strong relationships with leading hyperscale customers.

"We have brought together a unique combination of capabilities to serve the needs of this industry. We have a highly experienced technical team, strategically located sites in Brazil's key availability zones, and power agreements totaling more than 150 MW. The company is well positioned to become one of the leading partners for hyperscalers," said Roberto Miranda de Lima, CEO of Arch Capital.

Twenty Four Seven Data Centers' first developments are located along the São Paulo–Campinas corridor, with strategically secured sites and grid connection agreements in place—currently one of the industry's main constraints. Each campus is designed around a deployment model that prioritises technical excellence, flexibility, scalability and resource efficiency. The facilities are being developed with closed-loop cooling systems, significantly reducing water consumption while virtually eliminating operational waste.

"Building strong foundations has always been our differentiator," said Rafael Garrido, CEO of Twenty Four Seven Data Centers. "Attracting investment from such highly respected institutions demonstrates that the market recognizes the maturity of our planning, our execution strategy, and the platform we are building to support the high-density infrastructure requirements of the world's leading technology companies."

**Greener Infrastructure for the Next Wave of Digital Growth**

The investment by Just Climate and Kinea reinforces investor confidence in the growth potential of Brazil's digital infrastructure sector and in Twenty Four Seven Data Centers' ability to execute its long-term vision.

The rapid expansion of artificial intelligence, cloud computing, and the broader digital economy is driving global demand for computing capacity and power. Brazil offers access to additional renewable energy capable of supporting data center development with lower carbon intensity than many traditional markets. Today, a significant share of digital workloads generated in Brazil is processed outside the country, in regions where growing demand is increasingly being met by gas-fired power generation. Independent analysis shows that when the same workloads run in São Paulo, roughly three quarters of the incremental power comes from renewable sources. Every megawatt of capacity built in Brazil rather than in those markets therefore avoids emissions that would otherwise have been generated. Combined with next-generation infrastructure designed for efficient power and water use, these characteristics position the country as an increasingly attractive destination for large-scale digital infrastructure investment.

“Brazil's clean, abundant energy and rising demand for digital infrastructure make it one of the best places in the world to build a new generation of efficient data centers. What makes it special is that new demand on the grid is met largely by renewables, so putting this capacity here rather than somewhere else – powershoring – can meaningfully drive climate impact. Twenty Four Seven Data Centers brings together what that opportunity requires: strategically positioned assets, renewable power, and a team with a strong execution track record. We are investing to help it scale a platform that meets demand with a fraction of the carbon footprint of most leading hubs,” said Eduardo Mufarej, Co-Chief Investment Officer at Just Climate.

"According to André Figueira, head of the infrastructure private equity practice at Kinea, the data center market offers a major growth opportunity in Brazil. 'The sector is experiencing a moment where demand for data processing is advancing faster than infrastructure can keep up. This scenario is largely the result of physical constraints that limit the industry’s expansion, such as suitable land, connectivity, and power availability. In Twenty Four Seven Data Centers, we identified an entrepreneurial, experienced group with access to the resources needed to meet the growing demand from large data consumers, the hyperscalers,' he says. For Figueira, the supply of data center infrastructure in Brazil is concentrated among a few providers, and Twenty Four Seven Data Centers arrives to offer an alternative."

**About Twenty Four Seven Data Centers**

Twenty Four Seven Data Centers is a next-generation data center development, construction, and operations platform in Latin America, focused on large-scale customers and mission-critical operations. The company develops scalable campus environments covering every stage of the data center lifecycle.

**About Arch Capital**

Arch Capital is an independent private equity manager focused on real assets, with more than 18 years of experience and over BRL 6 billion in assets under management. The firm invests across logistics, office, residential, and data center sectors, focusing on identifying and addressing urban infrastructure deficits in Brazil.

**About Just Climate**

Established by Generation Investment Management, Just Climate is a specialist investment business focused on scaling solutions for the highest-emitting, most off-track sectors of the economy. The challenge of achieving a net-zero world and addressing climate-related risk is huge, urgent and needs tremendous mobilisation of capital. Just Climate's mission is to establish climate-led investing as a capital allocation imperative for institutional investors globally. For more information, please visit us at justclimate.com.

**About Kinea Investimentos**

Founded in 2007 in partnership with Itaú, Kinea Investimentos is one of Brazil’s leading alternative investment managers, with more than 200 professionals and approximately BRL 150 billion in assets under management. In infrastructure, Kinea is one of Latin America’s most prominent investors, backing assets essential to long-term economic development.

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